



May 9, 2025

**Department of Corporate Services
BSE Limited,
Mumbai 400 001**

**The Listing Department
National Stock Exchange of India Limited,
Mumbai 400 051**

Through: BSE Listing Centre

Through: NEAPS

Scrip code: 533273
Debt - 973655, 976126, 976127, 976128

Scrip Symbol: OBEROIRLTY

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Letter dated March 20, 2025 - Update on investment by Alpha Wave Ventures II, LP in I-Ven Realty Limited

Dear Sir/ Ma'am,

We refer to our letter dated March 20, 2025 whereby we have intimated, *inter alia*, the approval by the board of directors of Oberoi Realty Limited ("**Company**") for the execution of the securities subscription agreement dated March 20, 2025 entered into between the Company, Alpha Wave Ventures II, LP ("**Investor**"), Mr. Vikas Oberoi, and I-Ven Realty Limited ("**I-Ven**") ("**SSA**"), pursuant to which I-Ven proposes to offer and issue securities to the Investor for a consideration of INR 1250,00,00,100/-, constituting 21.74% of the share capital of I-Ven on a fully diluted basis, subject to certain conditions as contained in the SSA ("**Proposed Transaction**").

In furtherance thereto, we wish to inform you that the Proposed Transaction has been consummated in accordance with the conditions of the SSA, and the Investor has been allotted 2,77,778 Series A CCPS at an issue price of INR 44,999.964/- per share, and 10 Class A Equity Shares at an issue price of INR 10/- per share, on May 9, 2025.

Consequent to the allotment of the aforementioned securities to the Investor by I-Ven, the Company holds 39.13% of the equity share capital of I-Ven, on a fully diluted basis, and the shareholders' agreement dated March 20, 2025 entered into between the Company, the Investor, Mr. Vikas Oberoi, and I-Ven, to record *inter alia* the terms and conditions governing the management of I-Ven and the *inter se* rights and obligations of the Investor, the Company, and Mr. Vikas Oberoi in respect of I-Ven has also come into effect from May 9, 2025.



Kindly take the above on record pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and oblige.

Thanking you.

For **Oberoi Realty Limited**

Bhaskar Kshirsagar
Company Secretary